



CRANE'S MILL

CONTINUING CARE
RETIREMENT COMMUNITY

Wait List Agreement Terms

I (we) understand that in submitting this application for review and approval, if approved I (we) will have my (our) name(s) placed on the Crane's Mill Waiting List in chronological order. I (we) further accept the terms of this Waiting List Agreement as listed below:

1. In return for the payment of the refundable Wait List deposit, and the Wait List application, applicant(s) will be considered for admission in order of their position on the Wait List.
2. This application does not entitle applicant(s) admission to Crane's Mill, but only to priority consideration for admission. The decision to admit or not admit is made by Crane's Mill in the exercise of its sole discretion. Applicant(s) agree to accept such decisions as binding and final in all respects.
3. Crane's Mill will credit an applicant's refundable Wait List deposit in full against the entrance fee required upon the execution of the Crane's Mill Residency Agreement.
4. An applicant's rights under this agreement are personal to him or her, and may not be assigned or passed on to heirs or personal representatives.
5. Any notice to applicant shall be mailed to the address listed on this application, or as later provided by applicant to Crane's Mill.
6. By signing this agreement now and submitting a Wait List application, applicant(s) will receive and acknowledge receipt of a copy of the Crane's Mill Disclosure Statement.
7. **Please submit two separate checks when making application. One non-refundable in the amount of \$250.00 for Application Processing and the other a refundable Wait List Deposit of \$3,000. Please Make Checks payable to LSM at Crane's Mill.**
8. When an available living unit is offered by Crane's Mill to applicant(s), and accepted, applicant(s) agree to execute and return to Crane's Mill a Residency Agreement within fifteen (15) days of acceptance.
9. The Wait List Agreement shall terminate if any one of the following occurs:
 - a. Crane's Mill rejects the applicant(s) application.
 - b. Crane's Mill receives from applicant(s) written notice of termination and request for a refund.
 - c. The applicant(s) executes a Residency Agreement and pays the balance of the Entrance Fee, in which all rights and obligations shall then be governed by the Residency Agreement; and
 - d. The applicant(s) fail to deliver a signed Residency Agreement, and applicable fees, within fifteen (15) days of the acceptance of a living unit.
10. Prior to occupying a residence at Crane's Mill, payment of the entire Entrance Fee is due unless otherwise directed in writing by Crane's Mill.



Crane's Mill Wait List Application

Date: _____ Applicant Phone # _____

Applicant Name _____ Soc. Sec # _____

Street Address _____

City _____ State _____ Zip _____

Birth date _____ Marital Status _____

Second Applicant Name _____ Soc. Sec # _____

Relationship to Applicant _____ Birth date _____

Financial Disclosure:

	<u>Applicant</u>	<u>2nd Applicant</u>
<u>Assets:</u>		
Primary Residence	_____	_____
Savings/CD's	_____	_____
Stocks/Bonds	_____	_____
Other Real Estate	_____	_____
Wait List Deposit	_____	_____
Other (list)	_____	_____

<u>Liabilities:</u>		
Mortgage/Loans	_____	_____
Other Liabilities	_____	_____
Total Liabilities	_____	_____

<u>Monthly Income:</u>		
Social Security	_____	_____
Pension*	_____	_____
Annuities/Dividends	_____	_____
Other (list)	_____	_____
Total Monthly Income	_____	_____

*Does pension increase with inflation? Describe: _____

What % of pension is provided to the survivor? _____

Long Term Care Insurance Policy Coverage:

Assisted Living Daily Rate _____
Term of Benefit _____

Skilled Nursing Home Rate _____
Term of Benefit _____

Health Information:

Do you currently live Independently? Yes/ No Explain. _____

List any medical conditions that might limit your ability to live independently.

List medications you are currently taking: _____

Medicare # _____
Medicare Supplement Insurer _____
Physician Name _____
Emergency Contact (name) _____
Emergency Contact (phone) _____

I (we) understand that submitting this application will place my (our) name on the Crane's Mill Wait List in chronological order for the style(s) of living units I (we) request. I (we) further accept the terms of the Wait List Agreement as noted on this application. I (we) hereby declare that all statements made herein are true and complete according to my (our) best knowledge and belief. I (we) understand that all information is subject to review and approval prior to occupancy.

Applicant Signature _____ Date _____

2nd Applicant _____ Date _____

Unit Preferences: I (we) prefer the following styles of living units;

1. _____
2. _____
3. _____